Rosemont Shared Print Alliance

Open Meeting

January 2020
Philadelphia, PA
Welcome and Introductory Remarks

Judy Russell
2020 Rosemont Executive Committee Chair
Dean of University Libraries, University of Florida, FLARE
Executive Committee, 2020
Judy Russell, University of Florida, FLARE (chair)
Beth McNeil, Purdue University, BTAA
Simon Neame, University of Massachusetts, Amherst, EAST
Peggy Seiden, Swarthmore College, EAST (past chair)
Don Gilstrap, U. of Alabama, Scholars Trust
Stephen Connaghan, The Catholic University of America, Scholars Trust
Mimi Calter, Stanford University, WEST
Michael Levine-Clark, University of Denver, WEST
Mark Roosa, Pepperdine University, WEST

Operations Committee, 2020
Alison Wohlers, WEST (chair)
Anna Striker, WEST
Mark Jacobs, Scholars Trust (past co-chair)
John Burger, Scholars Trust (past co-chair)
Lars Meyer, Scholars Trust
Cheryle Cole-Bennett, Scholars Trust
Aaron Krebeck, Scholars Trust
Ben Walker, FLARE
Tabby Pursley, FLARE
Susan Stearns, EAST
Matthew Revitt, EAST
Sara Amato, EAST
Rebecca Crist, BTAA
Introduction to the Rosemont Alliance
Perspective on Participating in the Rosemont Alliance

Susan Stearns, Project Director and Executive Director of the Boston Library Consortium, the administrative agent for EAST
Q&A
Collaborative Progress
2017-2019

- Shared Policies and Guidelines
- Collection Growth
- Decision Support Tools and Service
- Engagement with other programs
Shared Policies and Guidelines

➔ Access Principles
➔ Reciprocal Retention
➔ Participation Model
➔ Last Copy Agreement/Operational Guidelines
Access Principles

Participants agree to make Rosemont Alliance archived materials available to other Rosemont members. Archived material is eligible for lending to institutions outside of the Alliance per the holding library’s lending relationships and policies.

Delivery methods are recommended in the following order of preference:

a. Provide electronic document delivery
b. Provide photocopies
c. Loan the physical issue or volume to the borrowing institution for building use only

Collect and share stats annually – usage, delivery, loss/damage

https://www.rosemontsharedprintalliance.org/sites/rosemont.wrlc.org/files/Rosemont_Alliance_Access_Principles_2018_06.pdf
Reciprocal Retention

All participants in the Rosemont Alliance agree and affirm that all holdings retained by their respective programs are also retained under the Rosemont Shared Print Alliance and, by definition, subject to the Rosemont shared policies or guidelines, including the Access Principles.
Participation Model

CRITERIA
• Well-established shared print programs composed of predominantly academic/research libraries that are focused on scholarly serials/journals retention
• Able to contribute journal retention commitments and allocate resources for participation / engagement on major issues
• Agree to Access Principles, submit holdings data to national database

PROCESS
• Letter of Interest to Rosemont Operations chairperson
• Rosemont-Ops review / recommendation to Rosemont Executive Committee
• Rosemont-Exec review at annual meeting (October/November), possibly sooner

Last Copy Agreement

- **Last Copy Guidelines**
  - Definition of a last (or scarce) copy
  - Principles to guide participating libraries in the identification and possible retention of last (or scarce) copies

- **Last Copy Donation/Transfer process**
  - If a participating library cannot retain a last (or scarce) copy, detailed guidelines for how to transfer that copy to a partner library

*Status*: approved by Rosemont Executive Committee, sent to programs for ratification
Collection Growth

Rosemont Total: 102,159

- WEST: 28,924 (28%)
- EAST: 14,397 (14%)
- SCHOLARS TRUST (ASERL/WRLC): 10,973 (17%)
- FLARE: 32,042 (31%)
- BTAA: 9,823 (10%)
Collection Growth

Rosemont Alliance Counts
Total Copies - 102,159
Total “New” Copies - 88,665
Total Unique Titles - 56,920

Duplication
Titles with 1 copy - 36,702
Titles with 2 copies - 8,691
Titles with 3+ copies - 11,527
Decision Support Tools and Service

- **Background**: investigating tools to conduct a large-scale cross-program collection analysis to support Rosemont Strategic Directions
- Working group reviewed functional capabilities of five extant tools and developed initial scenarios of project-based solutions
- Strong interest in developing a widely-applicable tool to use on an ongoing basis

**Status**: Rosemont Executive Committee has requested further exploration of DSS solutions with expanded capabilities.
Engagement with Other Programs

- Ongoing discussions and input on the OCLC/CRL Mellon-funded development work to improve shared print infrastructure
- Worked with the Partnership for Shared Book Collections on a shared glossary

https://www.rosemontsharedprintalliance.org/glossary
Q&A
Looking Forward

2020 and beyond

- Engage with other programs
- Decision Support Tools and Service
- Last Copy Initiative
  - Storage Partners
- Shared Policies (metadata, validation, condition)
- Focus on Communication
Engage with Other Programs

Looking Forward 2020 and beyond

- Complementary foci
- Members in common
- Alignment of best practices
- Cross-program communication
- Coordination of priorities
- Opportunities for collaborative development of decision support tools and services
Decision Support Tools and Service

- Ongoing collaboration with CDL and CRL
- Expanding the vision
- Seeking grant support
- Near term analysis priorities - Last Copy Initiative
Last Copy Initiative

The proactive complement to the reactive Last Copy Agreement

- Source for data
- Storage partners
- Implementation plan

Looking Forward 2020 and beyond
Shared Policies

- Metadata, Validation, and Condition
- Cross-over and coordination with the Partnership for Shared Book Collections
- Relationship to the OCLC-convened Shared Print Metadata Guidelines Working Group

Looking Forward 2020 and beyond
Focus on Communication

Investigate communication channels from Rosemont governance to local programs & participating institutions.

- Operations Committee to form a working group to develop guidelines for and streamline Rosemont Communication
- Another area for potential coordination with the Partnership for Shared Book Collections
Get Involved...

- Governance
- Area expertise
  - Decision Support Services for Print Management
  - Resource Sharing
  - Metadata Best Practices
- Join as a new partner program
Thank you!

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